

Executive Summary

The Internet of Things World Forum (IoTWF) is the premier thought leadership forum for the IoT industry. Hosted annually by Cisco, it is a must-attend event for IoT leaders and innovators from business, government, and academia.

The mission of the IoT World Forum is to accelerate the market adoption of the Internet of Things by:

- Delivering thought leadership and vision for the IoT industry
- Sharing real IoT implementations and best practices
- Enabling partner collaboration and IoT ecosystem development

A steering committee comprised of industry visionaries, technologists, executives, and educators drives the strategic direction for the IoT World Forum. The steering committee covers 17 industry verticals and horizontals, including smart cities, manufacturing, energy, security and privacy, standards and interoperability, and more.

In 2015, the third annual IoT World Forum showcased dramatic transformations that have gained momentum across every global sector. IoTWF 2015 brought together 2,295 thought leaders, executives, senior government officials, entrepreneurs, and academic researchers from sixty-five countries over three days for more than one hundred sessions in Dubai. The theme of the event, "A New World," highlighted the value and momentum of the IoT through global deployments, business outcomes, and innovations.





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Thank You to the IoTWF 2015 Steering Committee

























































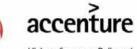






































































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Three Years in Review

Barcelona

Chicago

Dubai



• Theme: Awakening

- Customer Satisfaction Score: 4.68
- Attendees: 800+ by invitation
- Activities: 48 breakouts, 12 city tours, 12 keynotes
- Discussions:
 - 30, 50 Billion connected things by 2020
 - Killer app
 - IT/OT convergence is a must
 - Big Data becoming open, smart
 - Wearables opportunity
 - Security and privacy top IoT challenges

• Theme: Here. Now

- Customer Satisfaction Score: 4.61
- Attendees: 1601+ by invitation
- Activities: 36 breakouts, 10 City tours, 8 keynotes, 2 customer keynotes
- Discussions:
 - Less focus on things, more on business outcomes
 - Need to educate market on IoT value
 - Converting data to intelligence killer app
 - 27% of IT budget is in LOB, 50% by 2025
- Security and privacy are still top challenges

- Theme: A New World
- Customer Satisfaction Score: 4.47
- Attendees: 2295 + by invitation
- Activities: 31 breakouts, 15 smart city tours, 10 bus city tours, 13 keynotes, 4 customer keynotes
- Discussions
 - Interoperability
- Moving from CapEx to OpEx to outcome-based value
- Data is the new currency
- Security and privacy are still top challenges



Attendee Survey Results

In 2015, the IoT World Forum continued earning high marks and favorable feedback from attendees, particularly in areas related to industry acceleration.

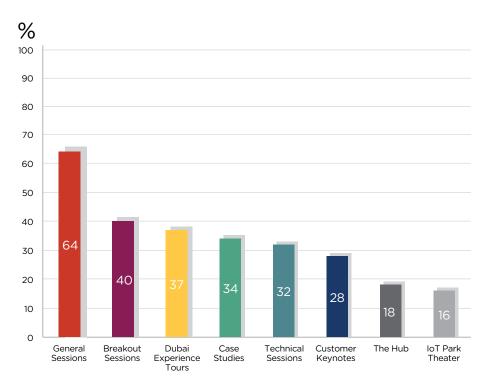


What will you do to kick-start an IoT-related project following the IoT World Forum? (Sample responses)

- "Share info, plan acceleration, think about organization and cultural change"
- "Engage with partner eco-system to collaborate on solutions and services"
- "Form an IoT Innovation Center"
- "Prepare a short PPT to get our CEO approval and vision to move on IoT and apply it in our daily operations in order to reduce costs, increase productivity and enhance quality"

Which sessions were most valuable to you?

The top three most valuable sessions for 2015 were the general sessions, breakouts, and smart city experience tours.



"Overall nice arrangement, mobile app for event info, booth for technology display, presentations for content and to top it off five star food!!! Can't ask for more. This is the second event I've attended that is top notch in my 26 year career, and I've been to hundreds!!"

Media Coverage and Social Buzz

With thirty-eight press and analysts in attendance, IoTWF 2015 received significant global media coverage. In addition, Cisco leaders were active on blogs, sharing important announcements and insights via social media.

Australia

- ▶ <u>loT Hub</u> Cisco seeks larger share of smart city initiatives
- ► <u>IoT Australia</u> IoT World Forum, Dubai, and the making of a smart city

Indonesia

- ▶ <u>Detik.com</u> The 'Star Wars' power of the Internet of Things
- ► <u>JagatReview.com</u> IoT World Forum 2015: Adopt IoT not just technology

Kingdom of Saudi Arabia (KSA)

- ▶ Saudi Gazette Dramatic disruption ahead in digital age
- ► Saudi Gazette How connected is KSA?

South Africa

- ▶ <u>ITNews Africa</u> Top 14 stats revealed at IoTWF 2015
- ► ITNews Africa IoTWF 2015 highlights three major themes for IoT

Turkey

► <u>CNNturk.com</u> Smart City Solutions make their debut in Dubai

UAE

- ► <u>City 7 TV (UAE Channel):</u> 6 December news bulletin (VIDEO) Note: IoTWF report starts at time stamp 1:50 and ends at 6:40
- ► <u>Intelligent CIO (UAE Edition):</u> IoT World Forum showcases smart city technologies
- ► <u>Khaleej Times (UAE Edition):</u> Internet of Things forum in Dubai a huge success
- ► <u>Kuwait Times (UAE Edition)</u> IoT creates a new world of opportunities: Cisco official 'It's about better education, healthcare and job opportunities'
- ► <u>Wamda (UAE Edition):</u> Cisco Dubai successfully hosts IoT World Forum Hackathon

USA

- ▶ <u>No Jitter</u> IoT Heats up Smart Dubai
- ► <u>Network World</u> Emirates Airline Outlines its Strategy for Innovation at Cisco's IoT World Forum
- ▶ <u>eWeek</u> Cisco Systems Reveals Innovation Grand Challenge Winners
- ▶ Forbes Why Dubai Might be the Smartest City by 2017

Blogs



John Chambers

A Defining Moment for IoT and Digitization, covers the industry transition from the information age to the digital age.



Inbar Lasser-Raab

Announcing Cisco IoT Pathfinder: New Initiative for Diversifying the IoT Workforce, addresses the need for more women in IoT and launches a new webinar series designed to expand skills.



Maciej Kranz

Our Innovation Ecosystem Shines Brilliantly at IoTWF in Dubai, describes robust accelerators, incubators, startups, entrepreneurs and app developers that are coming together to drive innovation in IoT.

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Keynotes

Industry leaders, sponsors, and Cisco executives presented seventeen keynotes. Each day revealed a new theme, advancing attendees along the journey of "A New World," the overarching theme for IoTWF 2015.

Day 1: Awaken

Highlighted opportunities and potential across all industry verticals, presenting IoT case studies of deployments underway



A New World: Awaken Inbar Lasser-Raab, VP Infrastructure and Digital Solutions Marketing, Cisco



The Internet of Things: The Vision and New Directions Ahead
John Defterios, Emerging Market Editor, CNN
Anil Menon, President, Smart and Connected Communities, Cisco



The Connected World: A Future of Possibilities Ahmad Julfar, Global Chief Executive Officer, Etisalat Group



The Internet of Things and the Next Fifty Years of Moore's Law Doug Davis, Senior Vice President and General Manager

of IoT Group, Intel



Leading in the Connected Era Neetan Chopra, SVP - IT Strategic Services, Emirates Group



How Digital Disruption and IoT are Redefining Financial Services Martin Enriquez, Innovation & Strategic Partnerships, Visa

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Day 2: Activate

Offered best practices for overcoming obstacles, IoT deployment roadmaps, and actionable go-to-market models



A New World: Activate Inbar Lasser-Raab, VP Infrastructure and Digital Solutions Marketing, Cisco



Digital ManufacturingEdward J Rodden Jr, CIO, Sugar Creek
Tony Shakib, VP IoT Vertical Solutions. Cisco



Scalable Industrial IoT Technologies Enhance the Connected Enterprise Keith Nosbusch, Chairman and CEO. Rockwell Automation



A Web of Systems for a Digital World Siegfried Russwurm, Chief Technology Officer, Siemens AG



Powering a New Era of Operational Intelligence with the Internet of Things Prith Banerjee, EVP and Chief Technology Officer, Schneider Electric



The Industrial Internet and the Power of Service Transformation Bill Ruh, CEO, GE Digital & Chief Digital Officer, GE

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A New World: Accelerate Inbar Lasser-Raab, VP Infrastructure and Digital Solutions Marketing, Cisco



Smart Cities: 3M Innovation Improving Lives Ashish Khandpur, Senior Vice President, Research and Development, and Chief Technology Officer,



IoT in Oil & Gas Tommy McKenzie, General Manager, Field Development, Tatweer Petroleum

Day 3: Accelerate

Showcased where IoT is going and introduced new IoT product ideas, business models, and innovation paradigms



IoT Innovations
Chris White, SVP, IoE/IoT, Cisco



Vision for IoT John Chambers, Executive Chairman, Cisco

Breakout Sessions







The breakout sessions at the IoT World Forum provide attendees an opportunity to delve deeper into case studies and best practices for driving IoT adoption. The Steering Committee, divided into seventeen working groups, proposes and selects the most relevant topics each year. At IoTWF 2015, there were thirty-one breakout sessions in total, twenty-five discussing business outcomes and six sessions focusing on technical topics. There were also eight vertical industries highlighted throughout the breakout sessions. The format of the sessions ranged from interactive panel discussions to lively talks given by over one hundred industry experts and practitioners.



Business Breakout Sessions

Select a breakout to learn more

Sunday, December 6

- ► Connecting Outdoor Devices: An Industry Approach for Extracting Business Value from Unconnected Outdoor Devices
- ► Retail (R)evolutions: IoT Changes Everything, but Starting with What?
- ► Making Zero Downtime a Reality with Scalable Computing
- ► IoT and the Power of the Partner Ecosystem in a Digital World
- ► Managing the Urban Boom
- ► How Healthcare Can Harness IoT to Improve Patient Experience
- ► Internet of Things Go-to-Market Value Chain in an Outcome-Based World
- ► Smart Cities Enabling Intelligent Infrastructure: Building Digital and Physical Infrastructure that can Scale to Meet the Future Challenges of Cities
- ► How Service Providers Can Help Businesses Realize the Promise of the IoT Revolution

Monday, December 7

- ► The IoT and Transportation: Taking the Express Lane to a New Digital Future
- ► Web of Systems from research to real world
- ► Industrial IoT: Creating Value with the Connected Enterprise
- ► Security and Privacy in IoT: Practical Approaches and the Path Forward
- ► IoT Services How IoT Solutions Should be Delivered
- ► Evolution to a Next-Generation IoT Service Provider
- ► Transforming the Workforce to Unleash the Value of IoT: Added Value of Education and Reskilling
- ► Creative Solutions to Finance IoT Technology for Urban Infrastructure
- ► Leveraging IoT to Solve Age-Old Problems in New Innovative Wavs
- ► The Digital Transformation of Energy

Tuesday, December 8

- ► Transforming the Workforce to Unleash the Value of IoT: Added Value Through Focus on Gender and Diversity
- ► Reducing Costs and Increasing Efficiency with IoT in the Era of Low-Cost Oil
- ► Trends, Opportunities, and Challenges of Demonstration Projects for Smart Cities
- ► Transforming Dubai into a Smart City with IoT
- ► Enabling Analytics in a Hyper Distributed
 Data Environment
- Collaborative Innovation Communities of Universities, Research and Education Networks, and Industry Leaders Enable IoT

Technical Breakout Sessions

Select a breakout to learn more

Sunday, December 6

- Developing a Common Language for Communication between Disparate IoT Devices and Applications across Various Wireless Technologies
- ► Business Survival in the New World of IoT: Partner Interoperability and Collaboration
- ► Securing IoT While Building on Industry Organizations and Standards Bodies

Monday, December 7

- ► Sensors: Where Are They Going, and How Will They Connect?
- ► Reference Architectures for Outdoor Devices: Standardizing How We Extract Business Value
- ► Deterministic Networks and Convergence of the Plant Floor

Smart City Experience Tours







The smart city experience tours, a clear favorite among IoT World Forum attendees, included nearly twenty proof-of-concept (PoC) deployments in Dubai showcasing digital city and cross-vertical industry solutions. The tours brought together disruptive technologies, best-in-class experiences from a large ecosystem of global partners, and the most innovative solutions designed and incubated in Dubai.

★ Walking Tours

- 1. Connected Law Enforcement
- 2. Connected Lighting and Parking
- 3. Operations Center: Connected Law Enforcement
- 4. Operations Center: Connected Lighting and Parking
- 5. Operations Center: Connected Bus and Bus Shelter
- 6. Remote Expert for Government Services
- 7. Connected Aviation
- 8. Financial Services
- 9. Smart City Dashboard
- 10. IoT Knowledge Hub
- 11. Connected Classroom
- 12. Mohammed Bin Rashid Smart Learning Program
- 13. Connected Bus and Bus Shelter

ad3 Bus Tours (Dubai Design District)

- l. Connected Bus
- 2. Command and Control Center
- 3. Smart+Connected Communities
- 4. Financial Services
- 5. Environment Monitoring
- 6. Connected Waste Management
- 7. Connected Parking
- 8. Connected Bus Shelter



Research and Innovation Symposium



The research and innovation symposium is designed to engage academic researchers, R&D directors, and technology professionals driving IoT innovation. The symposium provided two days of insight into emerging technologies and cutting-edge research that is shaping the future of IoT.



Speakers

Sunday, December 6 - Emerging Technologies in IoT Technologies

Topic: Breakthrough advances in IoT research related to networking, architecture, security, and data management

Monday, December 7 - Research Advances in IoT Analytics and Business Intelligence Topic: Complexities and challenges associated with IoT analytics, including data fusion, high-dimensional predictive analytics, user-experience design, and context



Featured Renowned Speakers from Academia

- Dr. Raj Veeramani, Executive Director, University of Wisconsin-Madison, Internet of Things Lab
- Sangtae Ha, Assistant Professor,
 Department of Computer Science,
 University of Colorado at Boulder
- Dr. Bassem Younes, Director of Strategic Alliances, Mohammed Bin Rashid School of Government
- Florence Hudson, SVP and Chief Innovation Officer, Internet2

- Vernon Turner, Senior Vice President, Enterprise Systems and IDC Fellow for Internet of Things
- Dr. Hideyuki Tokuda, Dean and Professor, Faculty of Environment and Information Studies, Keio University
- Dr. Daniel Lopresti, Professor and Chair, Department of Computer Science and Engineering, Lehigh University



Hackathon







On December 4 and 5, 2015, Cisco DevNet hosted a second annual hackathon at the IoT World Forum in Dubai aimed at accelerating IoT innovation within the local developer community.

Ninety innovators were challenged to develop smart city applications that would improve the lives of Dubai citizens. Eighteen IoT demos based on five Cisco technologies were developed. A panel of distinguished judges selected three prize winners.

Prize Winners

First Place - SmartX

Application: An airport application that improves the travel experience using CMX. From the seat to the gate to a connecting flight, a passenger can stay better informed in real-time using their physical location in coordination with other sources of relevant information, such as their passenger name record (PNR), duty-free offers, or loyalty program

Second Place - Saedni

Application: An IoT wearable device that diagnoses an individual's health by visualizing the patterns of ECG signals and temperature details of the wearer

Third Place - Shelfmetrics

Application: Using CMX technology, generates business intelligence that measures and monitors shelf or stock information of products. For example, when a retail item such as milk is stocked or sold to a customer it can be tracked all the way back to the supplier



Cisco Technologies

- IoT DevKit (EIoT) for connecting sensors to the network
- Cisco Mobility Experiences (CMX) for location information
- Cisco Instant Connect (CIC) for push-to-talk communications
- IOx/Data in Motion (DMo) IoT analysis at the network edge

Judges

- Fadi Atallah Fatallah, Director, Cisco Consulting Services
- Sathish Jeyakumar, Innovation Lab Manager, Emirates Group IT
- Aman Merchant, CEO and Co-Founder, Impact Hub Dubai
- Husain Misherghi, VP and Growth Hacking, Truecaller

Innovation Grand Challenge







The second annual innovation grand challenge, launched in June 2015, received over 3,000 entries from more than one hundred countries. After successive elimination rounds, six finalists were invited to give live pitches at the IoT World Forum in Dubai before a panel of eminent judges. Three overall winners were announced at IoTWF 2015 and awarded cash prizes. Beyond the cash prizes, the three winners also receive VIP access to industry, investment and business experts.











Judges

- Mohammad Albataineh, Worldwide Sales, Internet of Things, IBM Dubai
- Sujeet Chand, SVP and CTO, Rockwell Automation
- Georg Kopetz, Executive Board Member, TTTech Comptertechnik AG
- Maciej Kranz, VP, Corporate Strategic Innovation Group, Cisco
- Abhi Kunte', Director, Product Management, Predix/GE Digital
- Whitney Rockley, Co-founder and Managing Partner, McRock Capital
- Bola Rotibi, Creative Intellect Consulting
- Faiyaz Shahpurwala, SVP Cloud Services/Industry Solutions, Cisco
- Torsten Wolf, EMEA Service Head, IoT/UX/Mobile, SAP



Top Accelerators, Incubators and Thought Leaders Engaged